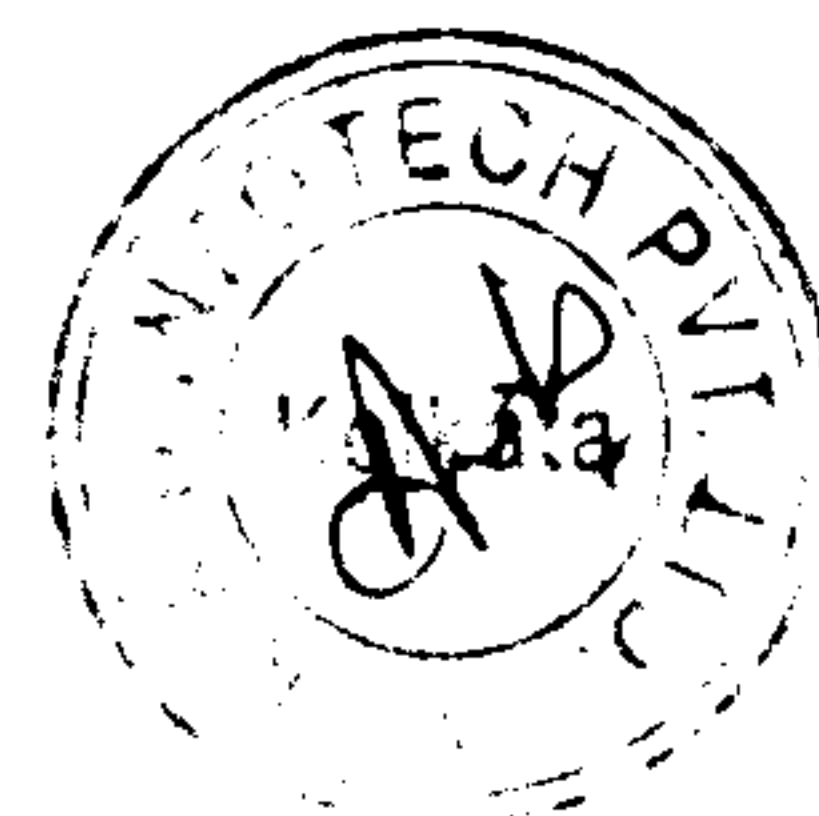


Annexure - A [Page - 1/2)

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :				METROPOLI OVERSEAS LTD			
Class of Security:				EQUITY			
Scrip Code : (NSE)		0		BSE			
Quarter Ended:				March 31, 2014			
(I)		(II)		(III)		(IV)	
Partly pair-up shares:-		No. of partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company	
Held by public							
Total :		0		0		0.000	
Outstanding convertible securities:-		No. of outstanding securities		As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoters group							
Held by public							
Total :		0		0		0.000	
Warrants:-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoters group							
Held by public							
Total :							
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		11926656					



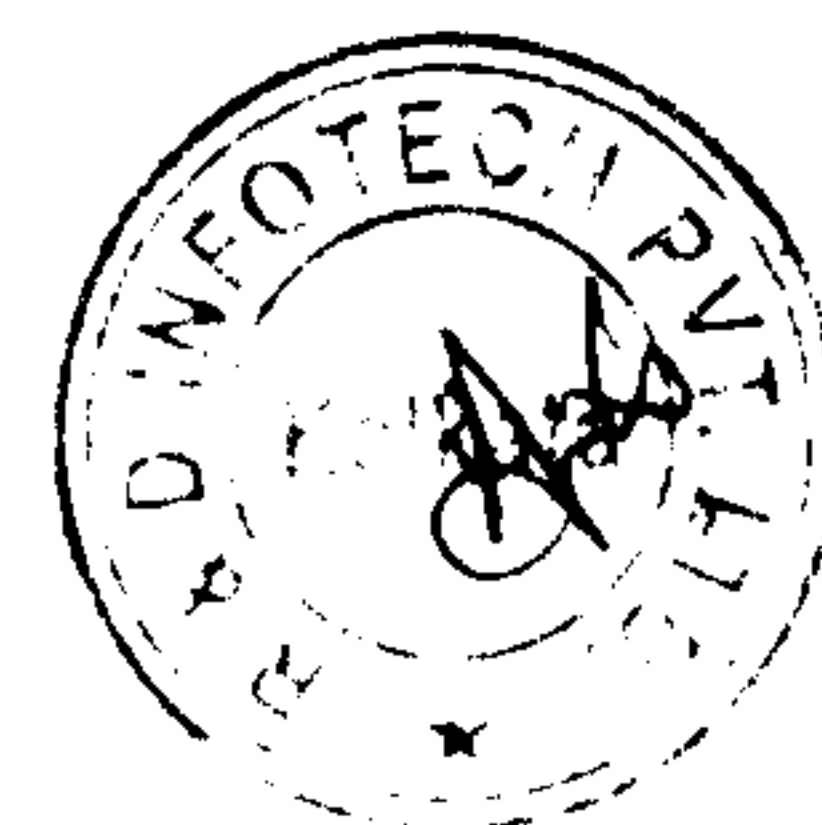
Annexure - A [Page - 2/2]

(1) in Clause 35. (a) for sub-clause (1)(a), the following sub-clause shall be substituted, namely:-

(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company :		METROPOLI OVERSEAS LTD						
Scrip Code (ESE):		0		Quarter Ended:		31-Mar-14		
Scrip Code (CSE/NSE):		[0] - [N.A]						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)I	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	10	1202050	0	10.079	10.079	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	
(c)	Body Corporates	5	4442900	0	37.252	37.252	0	0.000
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	
(e)	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (1)	15	5644950	0	47.331	47.331	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	
b	Bodies Corporate	0	0	0	0.000	0.000	0	
c	Institutions	0	0	0			0	
d	Any Other	0	0	0		0.000	0	
	Sub Total (A) (2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group A = (A)(1) + (A)(2)	15	5644950	0	47.331	47.331	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	1	100	0	0.001	0.001		
b	Financial Institutions / Banks	8	1331500	0	11.164	11.164		
c	Central Government / State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	0	0	0	0.000	0.000		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	9	1331600	0	11.165	11.165	0	0.000
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	87	2676500	0	22.441	22.441		
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	6846	1548906	0	12.987	12.987		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	19	724700	0	6.076	6.076		
c	Any Others				0.000	0.000		
	Sub Total (B) (2)	6952	4950106	0	41.505	41.505	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	6961	6281706	0	52.669	52.669	0	0.000
	Total Shareholding (A) + (B)	6976	11926656	0	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) (B) + (C)	6976	11926656	0	100.000	100.000	0	0.000

NOTE :



Annexure II - (1) (b)

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

METROPOL OVERSEAS LTD												
Name of the Company (Scrip):												
Scrip Code (BSE):												
Scrip Code (SE):												
Quarter Ended: 31-Mar-14												
SRL No	Name Of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/(III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	ASHOK KR MOHTA	830300	6.962%		0.000%	0.000%		0.000%		0.000%	6.962%	
2	DS FINANCE & CONSULTANCY PVT LTD	230000	1.928%		0.000%	0.000%		0.000%		0.000%	1.928%	
3	MAHESH KUMAR MUNDHRA	21750	0.182%		0.000%	0.000%		0.000%		0.000%	0.182%	
4	NAVYAKTI CEMENTS PVT LTD	756200	6.340%		0.000%	0.000%		0.000%		0.000%	6.340%	
5	RAJ MOHTA	38750	0.325%		0.000%	0.000%		0.000%		0.000%	0.325%	
6	RAMRESH KR SAHU	37500	0.314%		0.000%	0.000%		0.000%		0.000%	0.314%	
7	RAMESHWARLAL MOHTA	11250	0.094%		0.000%	0.000%		0.000%		0.000%	0.094%	
8	SUBHASH CH MOHTA	37500	0.314%		0.000%	0.000%		0.000%		0.000%	0.314%	
9	SUNITA DAINIA	50000	0.419%		0.000%	0.000%		0.000%		0.000%	0.419%	
10	SURESH KUMAR MOHTA	37500	0.314%		0.000%	0.000%		0.000%		0.000%	0.314%	
11	SUSHIL KUMAR MOHTA	37500	0.314%		0.000%	0.000%		0.000%		0.000%	0.314%	
12	YA CONSULTANCY SERVICES PVT LTD	510000	4.276%		0.000%	0.000%		0.000%		0.000%	4.276%	
13	DAI AL STREET FINANCE PVT LTD	2946700	24.707%		0.000%	0.000%		0.000%		0.000%	24.707%	
14	YOGESH KR DAINIA	100000	0.838%		0.000%	0.000%		0.000%		0.000%	0.838%	
	Total:	5644950	47.331%		0.000%	0.000%		0.000%		0.000%	47.331%	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Annexure II - (I) (c)(i)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

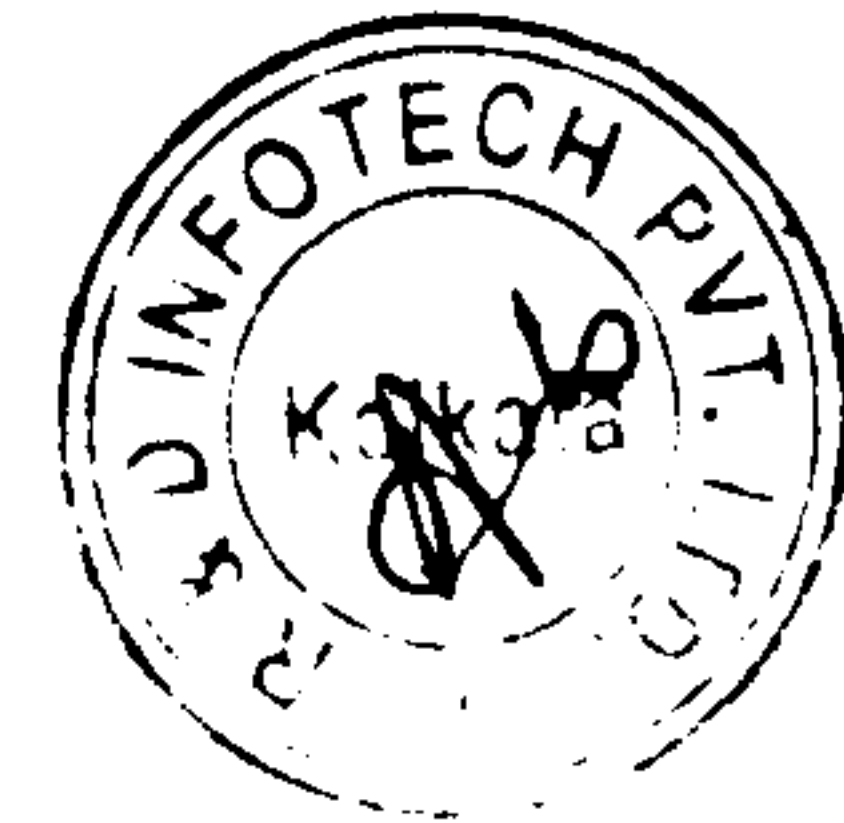
SRI. No	Name Of the Shareholder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares i.e. Grand Total Statement at para (I)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
Name of the Company (Scrip) : METROPOLITAN OVERSEAS LTD								
Scrip Code (BSE):								
Scrip Code (SE):								
Quarter Ended: 31-Mar-14								
1	THE HONGKONG AND SHANGHAI BANKING SERVICES	650800	5.457%		0.000%		0.000%	5.457%
2	SIDDHESWARIDALEERS PVT LTD	400000	3.354%		0.000%		0.000%	3.354%
3	THE INDUSTRIAL CREDIT AND INVESTMENT DEPARTMENT	330300	2.769%		0.000%		0.000%	2.769%
4	ICOBANK	265000	2.222%		0.000%		0.000%	2.222%
5	SOMNATH GANGULI	200000	1.677%		0.000%		0.000%	1.677%
6	SIDBI VENTURE CAPITAL LIMITED	166000	1.392%		0.000%		0.000%	1.392%
7	BOHINANCE LTD	134200	3.882%		0.000%		0.000%	3.882%
8	PALLAB SENGUPTA	128100	3.705%		0.000%		0.000%	3.705%
9	ASHOK KUMAR KAVAN	124100	3.590%		0.000%		0.000%	3.590%
Total:		2398500	28.047%		0.000%		0.000%	28.047%



Annexure II - (I) (d)

(I) (c) STATEMENT SHOWING details of locked-in shares

Name of the Company : METROPOLI OVERSEAS LTD			
		Scrip Code (BSE): 0	Quarter Ended: 31/03/2014
		Scrip Code (NSE): [0] - [N.A]	
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above)
1			
2	NIL		
3			
Total:		0	0.000%



Annexure II - (II) (a)

(11)(a) STATEMENT details of Depository Receipts(DRs)

Name of the Company : METROPOLI OVERSEAS LTD				
Scrip Code (BSE): 0			Quarter Ended: 31/03/2014	
Scrip Code (NSE): [0] - [N.A]				
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
Total:				



Annexure II - (II) (b)

(II)(b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company : METROPOLI OVERSEAS LTD				
Scrip Code (BSE): 0			Quarter Ended: 31/03/2014	
Scrip Code (NSE): [0] - [N.A]				
SRI No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlyng outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+(C) indicated in Statement at para (I) (a)}
1				
2	NIL			
3				
Total:				

