

Annexure - A [Page - 1/2]

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :	METROPOLI OVERSEAS LTD		
Class of Security:	EQUITY		
Scrip Code : (NSE)	0	BSE	
Quarter Ended:	March 31, 2013		
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by public			
Total :	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
Total :			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	11926656		



Annexure - A [Page - 2/2]

(1) in Clause 35. (a) for sub-clause (1)(a), the following sub-clause shall be substituted, namely:-

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company :		METROPOLLOVERSEAS LTD						
Scrip Code (BSE):		0		Quarter Ended:		31-Mar-13		
Scrip Code (CSE/NSE):		101-[N/A]						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A) Promoter and Promoter Group								
(1) INDIAN								
(a)	Indian Individuals/ Hindu Undivided Family	10	1202050	0	10.079	10.079	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	
(c)	Body Corporates	5	4412900	0	37.252	37.252	0	0.000
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	
(e)	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (1)	15	5644950	0	47.331	47.331	0	0.000
(2) Foreign								
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	
b	Body Corporate	0	0	0	0.000	0.000	0	
c	Institutions	0	0	0			0	
d	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (2)	0	0	0	0.000	0.000	0	0.000
Total Shareholding of Promoter and Promoter Group A = (A)(1) + (A)(2)		15	5644950	0	47.331	47.331	0	0.000
(B) Public Shareholding								
(1) Institutions								
a	Mutual Funds & UTI	1	100	0	0.001	0.001	N/A	N/A
b	Financial Institutions / Banks	8	1331500	0	11.164	11.164		
c	Central Government / State Government(s)	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	0	0	0	0.000	0.000		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	9	1331600	0	11.165	11.165	0	0.000
(2) Non Institutions								
a	Body Corporate	87	2676500	0	22.441	22.441	N/A	N/A
b	(i) Individuals shareholders holding nominal share capital up to Rs. 1 Lakh	6816	1518906	0	12.987	12.987		
	(ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh	19	724700	0	6.076	6.076		
c	Any Others				0.000	0.000		
	Sub Total (B) (2)	6952	4950106	0	41.505	41.505	0	0.000
Total Public Shareholding B = (B)(1) + (B)(2)		6961	6281706	0	52.669	52.669	0	0.000
Total Shareholding (A) + (B)		6976	11926656	0	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
Grand Total (A) + (B) + (C)		6976	11926656	0	100.000	100.000	0	0.000

NOTE :



Annexure II - (1) (b)

METROPOL OVERSEAS LTD

(1 X b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category - Promoter and Promoter Group*

SRL No	Name Of the Shareholder	Name of the Company (Scrip):		Quarter Ended:		Details of Shares Held	Encumbered shares (*)	Details of warrants						Total shares underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Scrip Code (BSE):	Scrip Code (NSE):	31-Mar-13				As a % of grand total of sub-clause (IXa)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
				(A)	(B)								(V)	
(i)		(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(i)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	ASHOK KR MOHTA			830300	6.962%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	6.962%	
2	DS FINANCE & CONSULTANCY PVT LTD			230000	1.928%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	1.928%	
3	MAJESH KUMAR MUNDHRA			21750	0.182%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.182%	
4	NAVSAKTI CEMENTS PVT LTD			756200	6.340%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	6.340%	
5	NAVSAKTI CEMENTS PVT LTD			38750	0.325%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.325%	
6	RAJ MOHTA			37500	0.314%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.314%	
7	RAMESH KR SAHU			11250	0.094%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.094%	
8	RAMBHA ANIL MOHTA			37500	0.314%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.314%	
9	SEBHASH CH MOHTA			50000	0.419%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.419%	
10	SUNITA DALMIA			37500	0.314%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.314%	
11	SURESH KUMAR MOHTA			37500	0.314%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.314%	
12	SVS SIBH KUMAR MOHTA			410000	4.276%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	4.276%	
13	VA CONSULTANCY SERVICES PVT LTD			2946700	24.707%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	24.707%	
14	DALAL STREET FINANCE PVT LTD			100000	0.838%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.838%	
	YOGESH KR DALMIA			47331%	47.331%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	47.331%	
	Total:			544950	47.331%								47.331%	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 26(2) of the NAST Regulations, 2011.



Annexure II - (1) (c)(i)

(1)(c)(i) Statement showing holding of securities (including shares, warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company (Scrip) :		METROPOLITAN OVERSEAS LTD							
Scrip Code (BSE):									
Scrip Code (NSE):									
Quarter Ended:		31-Mar-13							
SRL No	Name Of the Shareholder	Details of Shares held			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total Shareholder at para (1)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	THE HONGKONG AND SHANGHAI BANKING SERVICES	650000	5.457%		0.000%		0.000%	5.457%	
2	SIDDHESWARIDALELERS PVT LTD	400000	3.354%		0.000%		0.000%	3.354%	
3	THE INDUSTRIAL CREDIT AND INVESTMENT DEPARTMENT	350000	2.759%		0.000%		0.000%	2.759%	
4	ICICI BANK	365000	2.222%		0.000%		0.000%	2.222%	
5	SOMNATH GANGULI	300000	1.677%		0.000%		0.000%	1.677%	
6	SIDBI VENTURE CAPITAL EMITTD	166000	1.392%		0.000%		0.000%	1.392%	
7	BOI FINANCE LTD	134200	3.882%		0.000%		0.000%	3.882%	
8	PALLAB SENGUPTA	128100	3.705%		0.000%		0.000%	3.705%	
9	ASHOK KUMAR NAYAN	121100	3.590%		0.000%		0.000%	3.590%	
Total:		2398500	28.047%		0.000%		0.000%	28.047%	



Annexure II - (I) (d)

(I)(c) STATEMENT SHOWING details of locked-in shares

Name of the Company :		METROPOLI OVERSEAS LTD	
		Scrp Code (BSE): 0	Quarter Ended: 31/03/2013
		Scrp Code (NSE): [01-[N.A.]	
SRI No	Name Of the Shareholder	No of locked-in Shares	Locked-in Shares as a % of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above)
1			
2	Nil		
3			
Total:		0	0.000%



Annexure II - (II) (a)

CI (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company :		METROPOLIS OVERSEAS LTD		
Scrp Code (BSE):		0		Quarter Ended: 31/03/2013
Scrp Code (NSE):		[0] - [N.A.]		
SRI No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no of shares (i.e., Grand Total (A) (B) (C) indicated in Statement of para (I) (a))
1				
2	Nil			
1				
Total:				

