

RECONCILIATION OF SHARE CAPITAL AUDIT

Ref. No.

Date :

1 For Quarter Ended

31.03.2016

2 ISIN

3 Face Value

Rs.10/- each

4 Name of the Company
5 Registered Office Address
6 Correspondence Address
7 Telephone & Fax Nos.
8 E-mail Address

METROPOLI OVERSEAS LIMITED
2, B.B.D. Bag (East), 2nd Floor, Kolkata-700001
Chatterjee International Centre, 33A, J.L. Nehru Road, Kolkata-700071
033-30481800/1801
metropolioverseas@gmail.com

9 Name of the Stock Exchange where the company's securities is listed

The Calcutta Stock Exchange Association Ltd
Bombay Stock Exchange Ltd.
Madras Stock Exchange Ltd.

	Number of shares	% of Total Issue Cap.
10 Issued Capital	1,19,26,656	-
11 Listed Capital (Exchange-wise) (As per Company records)	Two 1,19,26,656	100%
12 Held in dematerialised from in CDSL	NIL	
13 Held in dematerialised from in NSDL	NIL	
14 Physical	1,19,26,656	100%
15 Total No. of Shares (12+13+14)	1,19,26,656	100%
16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	N.A.	

17 Certifying the details of changes in share capital during the quarter ended consideration as per Table below : N.A.

Particulars *	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specially names)	whether intimated CSDL	whether intimated to CSDL	In-prin approval pending for stock exchange (specially names)
		N.A.	N.A.	N.A.		

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction
Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes / No) if not, updated-up to which date

Yes

19 Reference of previous quarter with regards to excess dematerialised shares, if any,

N.A.

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter ? if not, reason why ?

N.A.



DEBASISH MUKHOPADHYAY

B.Com (H), A.C.S.
Practising Company Secretary

49, REGENT COLONY, TOLLYGUNGE
KOLKATA - 700 040
MOBILE : 93398 30459

Ref. No. 21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Date :

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 15 days	Nil	Nil	N.A
Pending more than 15 days	Nil	Nil	N.A

22 Name, Telephone & Fax No. of Compliance Officer of the Company

MR. SUNIL KUMAR PODDAR
Director
Mob.; 9830477070
Fax No. 033-30481802

23 Name, Address, Tel. & Fax No. Registration no. of the Auditor

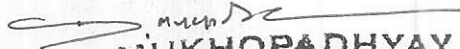
CS. DEBASISH MUKHOPADHYAY
49, Regent Colony
Kolkata - 700 040
Mob.: 9339830459
C.P.No. : 5323

24 Appointment of common agency for share registry work, if yes (name & address)

M/s. R & D INFOTECH (P) LTD.
1st Floor, 7A, Beltala Road
Kolkata-700026

25 Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.)

The Shares of the Company are not available in the demat mode.


D. MUKHOPADHYAY
Practising Company Secretary
C P No 5323

Place : Kolkata
Date: 15/04/2016