

**Metropoli Overseas Limited**  
**2 BBD Bag (East), 2nd Floor**  
**Kolkata - 700 001**

**UNAUDITED FINANCIAL RESULTS / (PROVISIONAL) FOR THE QUARTER ENDED 30.09.2013**

(Rs. In lacs)

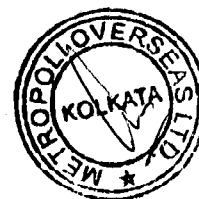
DETAILS	FIGURES OF 3 MONTHS ENDED ON 30.09.2013  (UNAUDITED)	FIGURES OF PROCEEDING 3 MONTHS ENDED ON 30.06.2013  (UNAUDITED)	FIGURES OF CORRESPONDING 3 MONTHS ENDED ON 30.09.2012 IN THE PR. YEAR  (UNAUDITED)	YEARS TO DATE FIGURES FOR CURRENT PERIOD ENDED 30.09.2013  (UNAUDITED)	YEARS TO DATE FIGURES FOR PREVIOUS YEAR PERIOD ENDED 30.09.2012  (UNAUDITED)	FIGURES OF PREVIOUS YEAR ENDED ON 31.03.2013  (AUDITED)
1. INCOME FROM OPERATIONS	413.02	697.31	563.21	1,110.33	970.66	2034.44
a) Net Sales/income from operations (Net of excise duty)	-	-	-	-	-	-
b) Other operating income	-	-	-	-	-	-
Total income from operations (net)	413.02	697.31	563.21	1,110.33	970.66	2,034.44
2. EXPENSES						
a) Cost of materials consumed	324.57	431.66	449.28	756.23	845.45	1823.05
b) Purchase of stock-in-trade	72.22	230.59	-	302.81	-	-
c) Changes in inventories of finished goods, work-in-progress and stock- in-trade	6.55	(0.74)	37.11	5.81	(16.80)	3.03
d) Employee benefits expense	9.33	8.17	8.34	17.50	16.09	33.17
e) Depreciation & amortisation expense	14.45	14.05	16.25	28.50	32.50	65.51
f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	13.54	19.04	28.09	32.58	52.18	92.70
TOTAL EXPENSES	440.66	702.77	539.07	1,143.43	929.42	2,017.46
3. Profit / (Loss) from operations before other income, finance costs & exceptional items ( 1 - 2)	(27.64)	(5.46)	24.14	(33.10)	41.24	16.98
4. Other income	-	-	0.17	-	0.18	0.01
5. Profit / (Loss) from ordinary activities before finance costs & exceptional items ( 3 +/- 4)	(27.64)	(5.46)	24.31	(33.10)	41.42	16.99
6. Finance Costs	3.33	5.40	5.57	8.73	11.16	23.52
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items ( 5 +/- 6)	(30.97)	(10.86)	18.74	(41.83)	30.26	(6.53)
8. Exceptional Items	-	-	(7.95)	-	(7.95)	(9.77)
9. Profit / (Loss) from ordinary activities before tax ( 7 +/- 8)	(30.97)	(10.86)	10.79	(41.83)	22.31	(16.30)
10. Tax Expense	-	-	-	-	-	-
11. Net Profit / (Loss) from ordinary activities after ( 9 +/- 10)	(30.97)	(10.86)	10.79	(41.83)	22.31	(16.30)
12. Extraordinary items (net of tax expense)	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11 +/- 12)	(30.97)	(10.86)	10.79	(41.83)	22.31	(16.30)
14. Share of Profit / (Loss) of associates	-	-	-	-	-	-
15. Minority Interest	-	-	-	-	-	-



16. Net Profit / (Loss) after taxes, minority interest & share of profit / (loss) of associates (13 + 14 + 15)	(30.97)	(10.86)	10.79	(41.83)	22.31	(16.30)
17. Paid up Equity Share Capital (Face value of the Share Rs. 10/- each)	1,192.67	1,192.67	1,192.67	1,192.67	1,192.67	1,192.67
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(1,607.63)
19.i Earnings per share (before extraordinary items)						
a) Basic	(0.26)	(0.09)	0.16	(0.35)	0.25	(0.05)
b) Diluted	(0.26)	(0.09)	0.16	(0.35)	0.25	(0.05)
19.ii Earnings per share (after extraordinary items)						
a) Basic	(0.26)	(0.09)	0.09	(0.35)	0.19	(0.14)
b) Diluted	(0.26)	(0.09)	0.09	(0.35)	0.19	(0.14)

DETAILS	FIGURES OF 3 MONTHS ENDED ON 30.09.2013  (UNAUDITED)	FIGURES OF PROCEEDING 3 MONTHS ENDED ON 30.06.2013  (UNAUDITED)	FIGURES OF CORRESPONDING 3 MONTHS ENDED ON 30.09.2012 IN THE PR. YEAR (UNAUDITED)	YEARS TO DATE FIGURES FOR CURRENT PERIOD ENDED 30.09.2013 (UNAUDITED)	YEARS TO DATE FIGURES FOR PREVIOUS YEAR PERIOD ENDED 30.09.2012 (UNAUDITED)	FIGURES OF PREVIOUS YEAR ENDED ON 31.03.2013  (AUDITED)
<b>A. PARTICULARS OF SHAREHOLDING</b>						
1. Public shareholding						
- Number of Shares	6281706	6281706	6281706	6281706	6281706	6281706
- Percentage of shareholding	52.67	52.67	52.67	52.67	52.67	52.67
2. Promoters & Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non - encumbered						
- Number of shares	5644950	5644950	5644950	5644950	5644950	5644950
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	47.33	47.33	47.33	47.33	47.33	47.33

DETAILS	3 months ended 30.09.2013
<b>B. INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remain unresolved at the end of the quarter	Nil



**Segment wise Revenue, Results and Capital Employed for the year quarter ended 30th September 2013**

(Rs in Lacs)

DETAILS	FIGURES OF 3 MONTHS ENDED ON 30.09.2013  (UNAUDITED)	FIGURES OF PROCEEDING 3 MONTHS ENDED ON 30.06.2013  (UNAUDITED)	FIGURES OF CORRESPONDING 3 MONTHS ENDED ON 30.09.2012 IN THE PR. YEAR (UNAUDITED)	YEARS TO DATE FIGURES FOR CURRENT PERIOD ENDED 30.09.2013 (UNAUDITED)	YEARS TO DATE FIGURES FOR PREVIOUS YEAR PERIOD ENDED 30.09.2012 (UNAUDITED)	FIGURES OF PREVIOUS YEAR ENDED ON 31.03.2013  (AUDITED)
<b>1. Segment Revenue</b> (net sale/income from each segment should be disclosed under this head)						
(a) Segment -- Manufacturing	333.10	441.25	563.21	774.35	970.66	2034.44
(b) Segment -- Trading	79.92	256.06	0.00	335.98	0.00	0.00
<b>Total</b>	413.02	697.31	563.21	1110.33	970.66	2034.44
<b>Less: Inter Segment Revenue</b>	0.00	0.00	0.00	0.00	0.00	0.00
<b>Net sales/Income From Operations</b>	413.02	697.31	563.21	1110.33	970.66	2034.44
<b>2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)#</b>						
(a) Segment -- Manufacturing	(35.34)	(30.93)	24.31	(66.27)	41.42	16.98
(b) Segment -- Trading	7.70	25.47	0.00	33.17	0.00	0.00
<b>Total</b>	(27.64)	(5.46)	24.31	(33.10)	41.42	16.98
Less: (i) Interest**	3.33	5.40	5.57	8.73	11.16	23.52
(ii) Other Un-allocable Expenditure net off	0.00	0.00	7.95	0.00	7.95	9.77
(iii) Un-allocable income	0.00	0.00	0.00	0.00	0.00	(0.01)
<b>Total Profit Before Tax</b>	(30.97)	(10.86)	10.79	(41.83)	22.31	(16.30)
<b>3. Capital Employed</b> (Segment assets - Segment Liabilities)						
(a) Segment -- Manufacturing	(98.76)	(80.47)	0.00	(98.76)	0.00	0.00
(b) Segment -- Trading	98.76	80.47	0.00	98.76	0.00	0.00
<b>Total</b>	0.00	0.00	0.00	0.00	0.00	0.00



(Rs. In lacs)

Statement of Assets and Liabilities	Figures for the half year ended on 30.09.2013 Un-audited	Figures for the previous half year ended on 30.09.2012 Un-audited	Figures for the previous year ended on 31.03.2013 Audited
Particulars			
<b>A. EQUITY AND LIABILITIES</b>			
1. Shareholders' funds			
a) Share Capital	1,192.67	1,192.67	1,192.67
b) Reserves & surplus	(1,649.46)	(1,569.02)	(1,607.63)
c) Money received against share warrants	-	-	-
<b>Sub-total - Shareholders' funds</b>	<b>(456.79)</b>	<b>(376.35)</b>	<b>(414.96)</b>
2. Share application money pending allotment	-	-	-
3. Minority interest	-	-	-
4. Non-current liabilities			
a) Long term borrowings	699.92	762.04	722.86
b) Deferred tax liabilities (net)	-	-	-
c) Other long term liabilities	-	-	-
d) Long term provisions	-	-	-
<b>Sub-total Non-current liabilities</b>	<b>699.92</b>	<b>762.04</b>	<b>722.86</b>
5. Current Liabilities			
a) Short-term borrowings	731.50	591.00	662.50
b) Trade payables	207.42	175.92	224.35
c) Other current liabilities	127.80	122.98	132.23
d) Short-term provisions	-	-	1.82
<b>Sub-total Current liabilities</b>	<b>1,066.72</b>	<b>889.90</b>	<b>1,020.90</b>
<b>TOTAL - EQUITY &amp; LIABILITIES</b>	<b>1,309.86</b>	<b>1,275.59</b>	<b>1,328.80</b>
<b>B. ASSETS</b>			
1. Non current assets			
a) Fixed assets	507.46	543.48	533.11
b) Goodwill on consolidation	-	-	-
c) Non-current investments	-	-	-
d) Deferred tax assets (net)	-	-	-
e) Long-term loan and advances	-	-	-
f) Other non-current assets	-	-	-
<b>Sub-total - Non-current assets</b>	<b>507.46</b>	<b>543.48</b>	<b>533.11</b>
2. Current assets			
a) Current investments			
b) Inventories	215.87	289.06	183.77
c) Trade receivables	512.25	407.01	521.39
d) Cash and cash equivalents	36.90	2.58	52.88
e) Short-term loans and advances	37.37	33.46	37.65
f) Other current assets	-	-	-
<b>Sub-total - Current assets</b>	<b>802.39</b>	<b>732.11</b>	<b>795.69</b>
<b>TOTAL - ASSETS</b>	<b>1,309.86</b>	<b>1,275.59</b>	<b>1,328.80</b>

## Notes :

1. The above results have been approved by the Board of Directors in its meeting held on 13.11.2013
2. The above results are duly reviewed by the auditors of the company.
3. The Statement of segmentwise reporting is attached herewith
4. Previous figures have been re-grouped / re-arranged wherever necessary.

PLACE:- KOLKATA

DATE :- 13.11.2013

ON BEHALF OF THE BOARD  
FOR METROPOLI OVERSEAS LIMITED
  
K. MOHTA.  
(MANAGING DIRECTOR)
